

OPTION A

Growth Debt

"I want a strong, predictable return."

Overview

This Growth Debt instrument provides investors with a fixed, predictable return on capital deployed into Solarpunk Futures Private Limited. The instrument is structured as unsecured debt with quarterly interest payments and principal repayment at maturity. Returns are tiered based on investment quantum, rewarding larger commitments with higher rates.

Key Terms

Term	Details
Instrument	Unsecured Debt
Issuer	Solarpunk Futures Private Limited
Tenure	36 months
Interest Payment	Quarterly; principal repaid at maturity
Security	Post-dated cheques
Conversion Rights	None — pure debt instrument
Minimum Investment	Rs.10 Lakhs (close circle) Rs.25–50 Lakhs (standard)
Documentation	Formal legal agreement executed by both parties
Reporting	Quarterly updates on project progress and financials

Return Structure (by Investment Quantum)

Investment Amount	Return (IRR)
Rs.10–50 Lakhs	15%
Rs.50 Lakhs – Rs.1 Crore	16.5%

Rs.1 Crore+	18%
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Flexibility Clause

Option A investors may elect to convert their instrument to Option B (Convertible Note) within the first 12 months of the investment term.

Use of Proceeds

Capital raised through this instrument will be deployed across three areas: vertical integration of manufacturing at Pilerne (~Rs.4 Cr), technology platform scaling (~Rs.1.5–2 Cr), and equipment acquisition (~Rs.2–4 Cr). These investments accelerate SPF's capacity to execute on its contracted pipeline of Rs.50–60+ crores.

Risk Factors

This is an unsecured debt instrument. Repayment depends on the continued financial health and operational performance of Solarpunk Futures Private Limited. Key risks include construction delays, regulatory changes, market conditions affecting property valuations, and general business execution risk. Investors should conduct their own due diligence.

Investor Protections

- Quarterly financial and project reporting
- Direct access to founder for questions and updates
- Formal legal documentation with clear terms
- Founder has Rs.12+ Cr personal capital invested (skin in the game)
- Contracted pipeline of Rs.50–60+ Cr provides revenue visibility
- Post-dated cheques provided as security

ACCEPTANCE

Investor Name: _____

Date: _____

Signature: _____

Investment Amount (Rs.): _____

Selected Slab: _____

For Solarpunk Futures Pvt Ltd:

Name: Akshay Tandon

Designation: Founder Signature: _____

This term sheet is for discussion purposes only and does not constitute a binding legal agreement. Final terms will be documented in a definitive legal agreement to be executed by both parties. Prospective investors should consult their own legal and financial advisors. This document is confidential and intended solely for the named recipient.